

ABOUT HEXCEL

Hexcel (NYSE: HXL) is a global leader in advanced lightweight composites technology. We propel the future of flight and transportation through excellence in providing innovative high-performance material solutions that are lighter, stronger and tougher, helping to create a better world for us all. Our broad and unrivaled product range includes carbon fiber, specialty reinforcements, prepregs and other fiber-reinforced matrix materials, honeycomb, resins, engineered core and composite structures for use in commercial aerospace, defense, space, and industrial applications.

Composite Lightweighting value proposition

- Stronger and lighter than metals
- Superior life cycle costs to metals
- Reduces fuel use and emissions for transportation applications
- Enables leading-edge product design

MARKETS

COMMERCIAL AEROSPACE

63%*

Wings, Fuselage & Empennage
Secondary & Interior structures
Engines & Nacelles

DEFENSE, SPACE & OTHER

37%*

Rotorcraft & Fixed Wing
Launchers & Satellites
Automotive & Recreation

2024 SALES | \$1.9 billion

WHY INVEST?

Leadership in Attractive Markets



- Unrivaled product portfolio
- Continuing secular growth
- High entry barriers

Lightweighting for Emissions Reduction



- Lightweighting saves fuel and reduces transportation emissions

Strong Investment Fundamentals



- Strong balance sheet
- Growing free cash flow
- History of prudent capital management & capital allocation

Operational Excellence



- Driving productivity through optimized performance

Culture of Innovation



- Technology and innovation support sustained growth

INVESTOR RELATIONS CONTACT

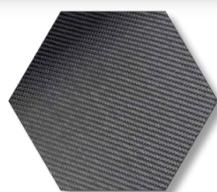
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UNRIValed RANGE OF ADVANCED COMPOSITES



CARBON FIBER



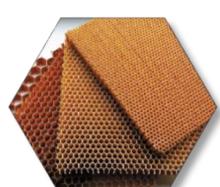
REINFORCMENTS



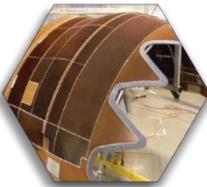
RESIN SYSTEMS



CARBON PREPREGS



HONEYCOMB



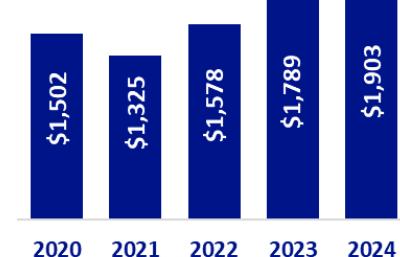
ENGINEERED PRODUCTS

SUSTAINABILITY

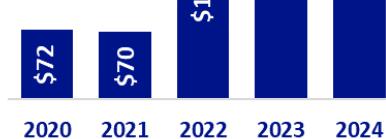


PROVEN PERFORMANCE

SALES



ADJUSTED OPERATING INCOME



ADJUSTED DILUTED EPS



MARGINS



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Hexcel Sustainability

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