

## ABOUT **HEXCEL**

Hexcel (NYSE: HXL) is a global leader in advanced lightweight composites technology. We propel the future of flight and transportation through excellence in providing innovative high-performance material solutions that are lighter, stronger and tougher, helping to create a better world for us all. Our broad and unrivaled product range includes carbon fiber, specialty reinforcements, prepregs and other fiber-reinforced matrix materials, honeycomb, resins, engineered core and composite structures for use in commercial aerospace, defense, space, and industrial applications.

### Composite Lightweighting value proposition

- **Stronger and lighter** than metals
- **Superior life cycle costs** to metals
- **Reduces fuel use and emissions** for transportation applications
- Enables **leading-edge product design**

## MARKETS

### COMMERCIAL AEROSPACE

**63%\***

Wings, Fuselage & Empennage  
Secondary & Interior structures  
Engines & Nacelles

### DEFENSE, SPACE & OTHER

**37%\***

Rotorcraft & Fixed Wing  
Launchers & Satellites  
Automotive & Recreation

## WHY **INVEST?**

### Leadership in Attractive Markets



- Unrivaled product portfolio
- Continuing secular growth
- High entry barriers

### Lightweighting for Emissions Reduction



Lightweighting  
saves fuel and  
reduces  
transportation  
emissions

### Strong Investment Fundamentals



- Strong balance sheet
- Growing free cash flow
- History of prudent capital management & capital allocation

### Operational Excellence



Driving productivity  
through optimized  
performance

### Culture of Innovation



Technology and  
innovation support  
sustained growth

2024 SALES | **\$1.9 billion**

### INVESTOR RELATIONS CONTACT

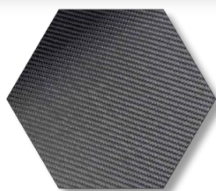
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[www.Hexcel.com](http://www.Hexcel.com)

## UNRIVALED RANGE OF ADVANCED COMPOSITES



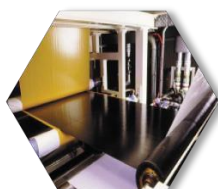
CARBON FIBER



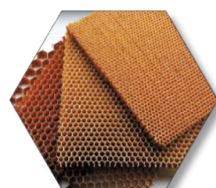
REINFORCEMENTS



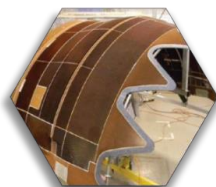
RESIN  
SYSTEMS



CARBON  
PREPREGS



HONEYCOMB



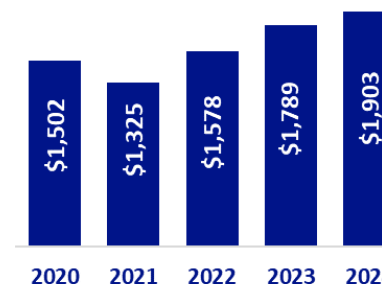
ENGINEERED  
PRODUCTS

## SUSTAINABILITY

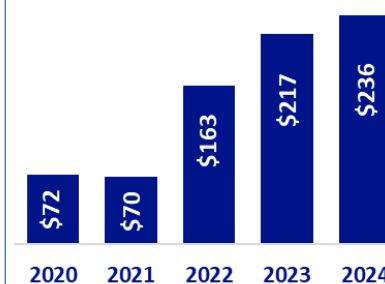


## PROVEN PERFORMANCE

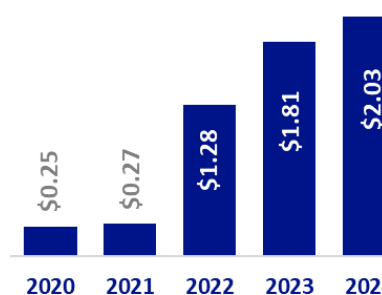
### SALES



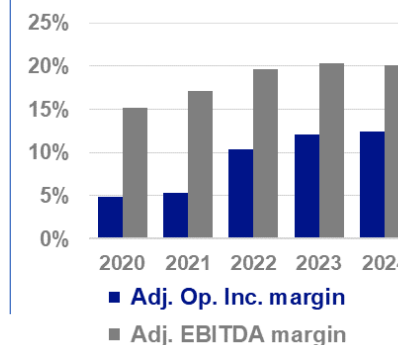
### ADJUSTED OPERATING INCOME



### ADJUSTED DILUTED EPS



### MARGINS



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[Hexcel Sustainability](#)

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